

EVANS RAILCAR LEASING COMPANY

450 East Devon, Suite 300

Itasca, IL 60143-1263

312/250-8100

8/000

No. 7-268A015

SEP 2 5 1987

/4059_SSSS

10,00

August 1, 1987

ICC Washington, D. C.

SEP 2 5 1987 - 11 - 5 AM

Secretary
Interstate Commerce Commission
Washington, D.C.

INTERSTATE COMMERCE COMMISSION

Dear Secretary:

Pursuant to 49 U.S.C. Section 11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully-executed counterparts of that certain Release Agreement dated as of August 1, 1987. The parties to the Agreement are:

Releasor:

Manufacturers Hanover Trust

Company, as Agent 270 Park Avenue

New York, New York 10017

Releasee:

Evans Railcar Leasing Company 450 East Devon Avenue - Suite 300 Itasca, Illinois 60143-1263

A list of the equipment covered by the Release Agreement is attached hereto as Schedule 1.

The enclosed Release Agreement relates to that certain Security Agreement dated as of May 20, 1983 and recorded with the Interstate Commerce Commission on June 17, 1983 as ICC Recordation Number 14059. Accordingly, we request that the Release Agreement be filed as a subfiling under that number.

Enclosed herewith is a check in the amount of \$10 in payment of the applicable recording fees.

(bushilled - 07. Na.

THE SECRETARY

SEP 25 11 47 MM '87

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Release Agreement not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Gerald E. Beatty, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY

Assistant Secretary

Enclosures

SCHEDULE TERM SCHEDULE CAR **PREFIX** CAR LESSEE I.D. LEASE NUMBER DATE YEAR MONTH LOT NO. TYPE*** NAME** NUMBER* DATE** NUMBER**

Column headings on each of the following pages shall be deemed to be subject to the same footnotes as on this page.

* Appears on internal records of Borrower only.

** Subject to change from time to time.

*** Same designation may appear on more than one car (initials are the AAR mechanical designations).

revolver(22)

S C H E D U L E I SOLD COLLATERAL JULY 31, 1987

LOT * C NUMBER # T		LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM T YEAR M		PREFIX	CAP: NUMBER
570-01 * H		MISSOURI-KANSAS-TEXAS RR MISSOURI-KANSAS-TEXAS RR		66/10/08 66/10/08		86/10/08 66/10/08	15 15		MKT MKT	1009 <u>1</u> 10204
⊬ == 2										
# # # # #	KOPPER-HT KOPPER-HT KOPPER-HT KOPPER-HT KOPPER-HT KOPPER-HT KOPPER-HT KOPPER-HT	MISSOURI-KANSAS-TEXAS RK MISSOURI-KANSAS-TEXAS RR MISSOURI-KANSAS-TEXAS RR MISSOURI-KANSAS-TEXAS RR	15033 15772 13923 13783 13792 13854 13856	66/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08	111111111111111111111111111111111111111	66/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08	15 15 15 15 15 15 15 15 15	00000000	MKT MKT MKT MKT MKT MKT MKT MKT MKT MKT	10014 10017 10038 10052 10177 10212 10430 10436 10462 10564
N= 10										
		MISSOURI-KANSAS-TEXAS RR MISSOURI-KANSAS-TEXAS RR		66/10/08 66/10/08		66/10/08 66/10/08	15 15		MKT MKT	8633 8670
N = 2										
		LEASE POOL LEASE POOL	17428 17378	0/00/00 0/00/00	0	0/00/00 0/00/00	0		USLX USLX	2929 2964

Sold Collateral 7/87 = 16

S C H E D U L E I DESTROYED & SCRAPPED COLLATERAL JULY 31, 1997

LOT * CAR NUMBER # TYPE

LESSEE

INTERNAL. I.D. NUMBER

MASTER SCHEDULE SCHEDULE TERM TERM PREFIX LEASE NUMBER DATE YEAR MONTH DATE

CAR NUMBER

1241-50 * COV HOP-LO AMERICAN COLLOID COMPANY

11510 73/07/25

1 73/07/25 10

O LOVX

2885

1

Destroyed and Scrapped Collateral 7/87 = 1

ate ommerce ommission Washington, P.C. 20423

OFFICE OF THE SECRETARY

9/25/87

Gerald E. Beatty
Rosenthal & Schanfield
55 East Monroe Street Suite 4620
Chicago, Illinois 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/25/87 at $_{11:55am}$, and assigned rerecordation number(s). $_{14059-SSSS}$ & $_{14059-RRRR}$

Sincerely yours,

Mareta R. M. See: Secretary

Enclosure(s)

RECORDATION NO. 1405
SEP 25 1007

RELEASE

INTERSTATE COMMERCE COMMISSION

THIS IS RELEASE, dated August 1 from MANUFACTURERS HANOVER TRUST COMPANY (herein called the Agent) to EVANS RAILCAR LEASING COMPANY, an Illinois corporation (herein called the Borrower).

$\underline{\underline{W}}$ $\underline{\underline{I}}$ $\underline{\underline{T}}$ $\underline{\underline{N}}$ $\underline{\underline{E}}$ $\underline{\underline{S}}$ $\underline{\underline{S}}$ $\underline{\underline{E}}$ $\underline{\underline{T}}$ $\underline{\underline{H}}$:

WHEREAS, the Borrower and the Agent (as successor agent for various lenders) are parties to an Amended and Restated Security Agreement, dated as of June 30, 1984 and recorded with the Interstate Commerce Commission on October 4, 1984 as Recordation No. 14059-S (herein, as amended or otherwise modified from time to time, called the Security Agreement), pursuant to which the Borrower has granted a security interest in certain of its property (herein called the Collateral) to the Agent for the benefit of such lenders, including without limitation, the property described on Schedule I attached hereto (the Scheduled Collateral); and

WHEREAS, the Borrower has requested pursuant to Section 2.2 of the Security Agreement that the Agent's security interest in the Scheduled Collateral be released;

NOW, THEREFORE, the Agent hereby agrees as follows:

- The Agent hereby releases, effective as of the date hereof, its security interest under the Security Agreement in the Scheduled Collateral.
- Except as released hereby, all of the Agent's rights under the Security Agreement and with respect to the Collateral continue in full force and effect according to the terms thereof.

IN WITNESS WHEREOF, this Release has been duly executed as of the date first above written.

MANUFACTURERS HANOVER TRUST

COMPANY, as Agent

RICHARD J. PEISER

Vice President

STATE OF NEW YORK SS COUNTY OF NEW YORK

the State aforesaid, public in and for DO HEREBY CERTIFY that Kichard ally known to me to be a Vice President of MANUFACTURERS HANOVER TRUST COMPANY, a New York Banking Corporation, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this

, 198).

9802-56

GEB: 5-43

3/6/87-1

KATHLEEN OREEN

Notary Public, State of New York
No.4343854
Qualified in Westchcster County
Certificate filed in New York County
Commission Expires March 30, 1987

April30,698

TERM SCHEDULE SCHEDULE TERM INTERNAL MASTER CAR YEAR MONTH PREFIX CAR LESSEE I.D. LEASE NUMBER DATE NUMBER** ** ** LOT NO. TYPE*** NAME** NUMBER* DATE** ** **

Column headings on each of the following pages shall be deemed to be subject to the same footnotes as on this page.

revolver(22)

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^{**} Subject to change from time to time.

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S C H E D U L E I SOLD COLLATERAL JULY 31, 1987

LOT # CAR NUMBER # TYPE	LESSEE NAME	INTERNAL I.O. NUMBER	Master Lease Date	SCHEDULE NUMBER	SCHEDULE DATE		TERM MONTH	PREFIX	CAP HIMPER
570-01 * HOPPER-HT HOFFER-HT	MISSOURI-KANSAS-TEXAS RR MISSOURI-KANSAS-TEXAS RR		66/10/08 66/10/08		66/10/08 66/10/08	15 15		MKT MKT	1009 <u>1</u> 10204
N= 2									
570-06 # HOPPER-HT HOPPER-HT HOPPER-HT HOPPER-HT HOPPER-HT HOPPER-HT HOPPER-HT HOPPER-HT HOPPER-HT	MISSOURI-KANSAS-TEXAS RR	15033 15772 13923 13783 13792 13854 13856	65/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08	1 1 1 1 1 1	66/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08 66/10/08	15 15 15 15 15 15 15 15	0000000	MKT MKT MKT MKT MKT MKT MKT MKT	10014 10017 10039 10052 10177 10212 10430 10436 10462
N= 10									•
571-04 * BOX-XL BUX-XL	MISSOURI-KANSAS-TEXAS RR MISSOURI-KANSAS-TEXAS RR		66/10/08 66/10/08		66/10/08 66/10/08	15 15		MKT MKT	8633 8670
N= 2									
	LEASE POOL LEASE POOL	17428 17378		0	0/00/00 0/00/00	0		USLX USLX	2929 2964

N= :

Sold Collateral 7/87 = 16

S C H E D U L E I DESTROYED A SCRAPPED COLLATERAL JULY 31, 1997

LOT * CAR NUMBER * TYPE

LESSEE

NAME

INTERNAL. I.D. NUMBER

MASTER SCHEDULE SCHEDULE TERM TERM PREFIX LEASE NUMBER DATE YEAR MONTH

CAR NUMBER

1241-50 * COV HOP-LO AMERICAN COLLOID COMPANY

11510 73/07/25

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1 73/07/25 10

0 !.OVX 2885

N≔ 1

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